# The LMRDA and the Union Members' Bill of Rights

# The Labor Management Reporting and Disclosure Act (LMRDA)

The Labor-Management Reporting and Disclosure Act (LMRDA), also known as the Landrum-Griffin Act, is the federal law that provides rights for most private sector union members, including postal workers and those covered by the Railway Labor Act. It does not apply to union bodies which represent only state and local government employees. Mixed bodies, e.g. a district council that includes private and public sector locals, do fall under the LMRDA. (The rights of federal and state employees are regulated by state and federal statutes and case law. Federal employee unions are covered by similar provisions in the Civil Service Reform Act. The LMRDA has several important provisions which we describe below.

For the full text of the LMRDA, see <a href="http://www.uniondemocracy.org/Legal/lmrdatext.htm">http://www.uniondemocracy.org/Legal/lmrdatext.htm</a>.

# Union Member's Bill of Rights

Title 1 of the LMRDA, guarantees the following democratic rights to all union members:

**Equal rights and privileges** to nominate candidates, to vote in elections or referendums, and to attend and participate in union meetings and vote on the business of the meeting, subject to reasonable rules in the union constitution and/or bylaws;

Freedom of speech and assembly, including the right to:

- criticize union officials;
- express any viewpoint at union meetings (subject to reasonable rules of conduct);
- distribute literature outside the union hall or inside the hall if members cannot reasonably be reached from outside;
- hold separate meetings without interference from union officials;

The right to secret ballot vote on rates of dues, initiation fees, and assessments;

The right to sue the union, without reprisal, if internal appeals do not produce a satisfactory result within four months, or if you disagree with the union's decision;

You are protected from improper union discipline. Due process is required in internal union disciplinary hearings, including:

- the right to specific, written charges;
- the right to confront and cross-examine accusers;
- adequate time to prepare a defense;
- the right to a full and fair hearing and a decision based on the evidence.

**Note:** The union may not discipline you for exercising protected rights, however you may be disciplined for the following activities: participating in wildcat strikes, advocating decertification of the union, nonpayment of dues or agency fees, and other acts which interfere with the legal or contractual obligations of the union or which threaten the existence of the union as an institution, crossing picket lines.

You have the right to receive a copy of your collective bargaining agreement (union contract) along with all riders and supplements, and to inspect copies of all contracts that your local union administers

**Notification of Rights:** A recent appeals court decision supports what AUD has long argued, that, under Section 105 of the LMRDA, unions are obligated to inform members of their rights under the LMRDA and how to enforce those rights. This requirement also applies to Federal Employees. (Note: In order for this important decision to become the norm in every part of the country, it is important that union members try to enforce Section 105. Please contact AUD if you are interested in helping enforce this requirement.)

### **Enforcement**

In most cases, you must exhaust internal union procedures before you can take the union to court. The internal procedures are described in the Union's constitution and/or bylaws. If you do not agree with the result, or if the process takes more than four months, you may file a lawsuit in federal district court for injunctive relief, restoration of your rights and money damages. You must hire your own attorney to represent you in a lawsuit. Check with AUD for more information and advice. If you are denied a copy of your contract, you may file a complaint with the Department of Labor which will investigate and has authority to bring a lawsuit on your behalf.

### **Reporting Requirements**

Title II of the LMRDA. Unions must file with the US Department of Labor copies of their constitutions and bylaws, and financial reports, called "LM" reports. These documents are available to the public. The LM forms give you information about officers' salaries and expenses, union loans, expenditures and investments. With a federal judge's permission members can enforce their rights to examine books and records needed to verify the LM report. Copies of the documents filed with the Department of Labor are public information and may be obtained from the local DOL office or their website: http://www.dol.gov/esa/regs/compliance/olms/rrlo/lmrda.htm

### **Enforcement**

If your union has not filed the required forms, contact the Department of Labor. They can file suit to force the union to provide the information.

# **Trusteeships**

LMRDA Title III. A trusteeship (or administratorship) imposed by an international union on a local or other subordinate body is presumed by the courts and the Department of Labor to be valid for the first eighteen months. The presumption of validity may be overcome by showing that the imposition of the trusteeship violated union procedures or that the trusteeship was imposed for improper purposes, such as punishing a dissident local leadership. After the first eighteen months, a trusteeship is presumed by the courts to be invalid.

#### Enforcement

The trusteeship provisions may be enforced either by filing a complaint with the Department of Labor, which has the authority to sue, or by filing suit through your own attorney in federal district court.

### **Elections**

Under Title IV of the LMRDA, international unions must elect officers, either by a direct vote of the members or by a vote of delegates to a convention, at least every five years. Local unions must hold secret ballot elections of officers at least every three years.

Any member in good standing is eligible to run for office, subject to reasonable and equitable rules. According to the Department of Labor, meeting attendance rules which "disqualify a large portion of members from candidacy...may be [held by the DOL to be] unreasonable." (**Note:** AUD urges any person who has been disqualified by a meeting attendance rule to contact us immediately.)

Candidates are entitled to mail campaign literature, as often as they are financially able, to the union's entire membership list or to reasonable selected portions of the list, such as members in one company or geographical area. Unions may not abridge this right by restricting it to the time period after nominations. Candidates may inspect the membership list once during a campaign.

All members must be allowed to vote, nominate candidates, run for office and campaign without interference or retaliation. Candidates are entitled to have observers present at each stage of the election process, including literature mailing, balloting, and counting. Union officials cannot use union resources for their campaign. Unions and all employers, not only interested employers, are prohibited from contributing money and resources to any candidate.

#### **Enforcement**

Candidates for union office may file suit before the election if their rights to a membership mailing are violated or if the union is discriminating in the use of the membership lists. Pre-election relief in other circumstances is extremely limited.

After the election; protests must first be filed with the union, in a timely manner (check the union constitution for time limits). Your protest must contain all complaints you have about the election. If you have not obtained relief from the union within three months, you must file your complaint within the next month. If you get an answer within the three months, you must file with the DOL within one month of the final decision by the union.

The Department of Labor investigates your charges and decides whether to file a lawsuit on your behalf. The DOL has wide discretion whether or not to sue on your behalf. If the DOL does decide to overturn the election, a candidate has a limited right to intervene in the lawsuit with private counsel. The remedy is usually a federally supervised election.

# **Fiduciary Duties**

Under Title V, union representatives are obligated to manage union business for the sole benefit of the members. Individuals who violate their fiduciary duty may be sued in federal court.

#### **Enforcement**

Members who wish to sue union officials for violation of the fiduciary duty provisions must first request that the union itself take action. If the union does not take action within a reasonable period of time, the members may request permission of the court to sue.

# **Constitutions and By-laws**

Union Constitutions and by-laws may grant rights, such as ratification of contracts or election of shop stewards, which are not required by law. Those documents are contracts between the union and the members, enforceable in state or federal court.

### **Enforcement**

Members can enforce provisions of their union constitution/bylaws internally, by filing charges according to the procedures established in the union constitution or bylaws, or externally, through private suit.

# A Word on Enforcement and Organizing

You can enforce and enjoy many of these rights on your own. However, you may need to consult a lawyer to help you enforce some rights. Some provisions can only be enforced by filing a lawsuit in federal court; other provisions are enforced by the US Department of Labor.

Filing a formal complaint, however, is not always the most effective way to get what you want. You must carefully weigh your situation and decide whether you are willing to make the commitment of time energy and money to pursue a formal complaint or lawsuit. It also carries risks. Although it is illegal for your union or the boss to retaliate against you for exercising your legal rights, retaliation is a possibility.

The best way to protect and enforce your rights is to organize with other members to put pressure on the boss or the union—through petitions, group grievances, campaigns at union meetings, newsletters--and to win the support of outside groups. In the final analysis, the best solution for problems in the union is for the members to organize and change the union, including, but not limited to, running for union office. You are the ones who can solve the problem.

Note: the information presented on this website is general and intended for educational use. It is not a substitute for legal advice. If you have a problem involving possible violation of your legal rights and want legal assistance, contact AUD for more information and referrals.

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